

**Current report 59/2016**

**Report date: 16 December 2016**

**Issuer's abbreviated name: WIKANA**

**Subject: Change in terms for subsidiary's bond issue**

Legal basis: Art. 17 sec. 1 MAR - confidential information

Report content:

In reference to current report 30/2015 of 16 October 2015 regarding the issue of series B bonds ("Bonds") by subsidiary WIKANA MERITUM Sp. z o.o. CORYLUS S.K.A., the Management Board of WIKANA S.A. announces that it agreed on 16 December 2016 with the sole Bondholder holding the Bonds a change in the terms of the Bond issue, consisting of a change in the Bond buyback deadline from 17 December 2016 to 30 June 2017.

Aside from those provisions affected by the above change, including an extension of the validity periods for certain collateral for the repayment of the Bonds, other terms of the Bond issue remain intact.

*Robert Pydzik*

*President of the Management Board*

*Agnieszka Maliszewska*

*Member of the Management Board*