

Current Report No: 5/2013  
Report Date: 2013-01-18  
Abbreviated name of the issuer: WIKANA  
Subject: Exceeding the total value of contracts concluded with Deutsche Bank PBC S.A. criterion 10% of the Issuer's equity  
Legal basis: Art. 56, paragraph 1 point 2 of the Act on Public Offering – Current and Periodic Information

Contents of the report:

The Management Board of WIKANA S.A. (the Issuer) informs that on the 17<sup>th</sup> of January 2013 the Issuer's subsidiary, Wikana Nieruchomości Sp. z o.o. Alfa S.K.A. (the Borrower) signed two loan agreements with Deutsche Bank PBC S.A. (the Bank).

In connection with the conclusion of the agreements referred to hereinabove the total value of contracts concluded between the companies belonging to WIKANA Capital Group and the Bank within the 12 preceding months has amounted to ca PLN 10.85 million. The agreement of the highest value concluded in that period is the loan agreement concluded on April 26, 2012 (the Agreement) for the amount of EUR 1,05 million equivalent to PLN 4.39 million according to the NBP average exchange rate valid at the date of its conclusion (the Agreement).

The loan granted on the basis of the Agreement is a special-purpose loan designated to finance the investment project in the form of the purchase by the Borrower of a commercial real estate in Inowrocław (the Loan).

The Loan was granted for the period from April 26, 2012 until April 30, 2027.

The Loan shall be repaid in monthly instalments starting on July 31, 2012 and ending on April 30, 2027.

The interest rate on the Loan is variable and based on EURIBOR 3M + 3,2 p.p. p.a.

The Loan collaterals include, but are not limited to, the following:

- mortgage up to the amount of EUR 1.56 million on a real estate owned by the borrower
- assignment of rights from insurance policy of the mortgaged real estate unit,
- court-enforced registered pledge on all shares in Wikana Nieruchomości Sp. z o.o.
- blank promissory note,
- assignment of rights from the bank guarantee issued to secure payments in respect of contracts of rental relating to the spaces in the real estate unit the purchase of which was financed from the assets obtained from the Loan,
- execution statement pursuant to art. 96-98 of the Banking law dated August 29, 1997,
- surety granted by WIKANA S.A. up to the amount of EUR 1.56 million for an unlimited period

The other terms and conditions of the Agreement including those relating to potential penalties do not deviate from the standard terms and conditions of similar agreements.

10% of the Issuer's equity was adopted as the criterion for the acknowledgment of the Agreement as significant agreement.

At the same time the Issuer informs that the overall value of agreements concluded between the companies belonging to WIKANA Capital Group and Deutsche Bank PBC S.A. within the preceding 12 months, apart from the Agreement referred to hereinabove, includes also investment loan agreements, working capital loan agreements and a bank account agreement.

Detailed legal basis: art. 5 paragraph 1 point 3 of the Minister of Finance Regulation of 19 February 2009 on current and periodic reporting by issuers of securities [...]

President of the Management Board  
Sylwester Bogacki

Vice President of the Management Board  
Tomasz Grodzki