

**Current report 61/2016**

**Report date: 29 December 2016**

**Issuer's abbreviated name: WIKANA**

**Subject: Information on change of stake in voting rights of WIKANA S.A.**

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. ("Issuer") announces that on 29 December 2016 it received notification from Sarmira Limited, based in Mriehel, Malta, pursuant to art. 69 sec. 1 point 1 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

"Sarmira Limited, based in Mriehel, Fino Buildings, Notabile Road, BKR 3000 Mriehel, Malta, company register no. C 60836, in performing the obligation referred to in art. 69 sec. 1 point 1 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws no. 184, item 1539, as amended) (the "Act"), hereby announces that it sold shares of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin, entered into the register of companies maintained by the National Court Register under no. KRS 0000144421 (Wikana).

The above sale was conducted pursuant to an agreement of 13 October 2016, as a result of which Sarmira directly sold 6 880 260 shares of Wikana, which constituted 34.38% of its share capital and indirectly entitles to 6 880 260 votes at Wikana's general meeting, which constitutes 34.38% of Wikana's total votes.

Shares covered by the transaction were removed from Sarmira's securities account on 27 December 2016.

Prior to the event referred to in this notification, Sarmira held, directly only, 6 880 260 shares of Wikana, which constituted 34.38% of its share capital and directly entitled to 6 880 260 votes at Wikana's general meeting, which constituted 34.38% of Wikana's total votes.

Sarmira announces that it does not hold any Wikana shares and therefore holds no votes at Wikana's general meeting.

Sarmira has no intention of further increasing its stake in voting rights within the 12 months from this notification.

Furthermore, Sarmira announces that its subsidiaries hold no shares of Wikana other than those mentioned above and that Sarmira has executed no arrangements or agreements to transfer rights to exercise Wikana's voting rights."

*Robert Pydzik*  
*President of the Management Board*

*Agnieszka Maliszewska*  
*Member of the Management Board*