

Current report 62/2016

Report date: 29 December 2016

Issuer's abbreviated name: WIKANA

Subject: Information on change of direct stake in voting rights of WIKANA S.A.

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. ("Issuer") announces that on 29 December 2016 it received notification from VALUE FUNDUSZ INWESTYCYJNY ZAMKNIĘTY Z WYDZIELONYM SUBFUNDUSZEM 1, based in Warsaw (00-057), Pl. Dąbrowskiego 1, managed by AgioFunds TFI S.A., based in Warsaw (00-057), Pl. Dąbrowskiego 1, pursuant to art. 69 sec. 1 point 1 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

"Acting on behalf of VALUE Fundusz Inwestycyjny Zamknięty z wydzielonym Subfunduszem 1, based in Warsaw (address: Plac Dąbrowskiego 1, 00-057 Warsaw), entered into the Register of Investment Funds maintained by the Regional Court in Warsaw, 7th Civil Register Division, under RFi number 1339 ("Fund"), managed by AgioFunds TFI S.A., based in Warsaw ("TFI"), entered into the register of companies at the National Court Register maintained by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division, under KRS number 0000297821, NIP 1080004399, REGON 1412337, taking into account the obligation specified in art. 69 sec. 1 point 1 of the Act on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies ("Act on Public Offerings"), we hereby announce that as a result of clearing a transaction conducted outside the regulated market on 27 December 2016, the Fund purchased from its subsidiaries 13 200 384 shares of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin, entered into the register of companies of the National Court Register (KRS) maintained by the District Court for Lublin-Wschód in Lublin, based in Świdnik, 6th Commercial Division, under KRS number 0000144421 ("Company"), the number of the Company's voting rights directly held by the Fund had changed.

Prior to the transaction, the Fund directly held 9 382 shares of the Company, representing 0.046% of the Company's share capital and 0.046% of votes at the Company's general meeting, and indirectly held 13 200 384 shares of the Company, representing 65.95% of the Company's share capital and 65.95% of votes at the Company's general meeting.

Prior to the transaction, the Fund held directly and indirectly 13 209 766 shares of the Company, representing 66.00% of the Company's share capital and 66.00% voting rights at the Company's General Meeting.

At the date on which this notification was prepared, the Fund held directly and indirectly 13 209 766 shares of the Company, representing 66.00% of the Company's share capital and 66.00% voting rights at the Company's General Meeting.

Furthermore, to implement the obligation referred to in art. 87 sec. 1 point 2 of the Act on Public Offerings, the Fund announces that other investment funds as well as other investment funds or alternative investment funds established outside of Poland managed by AgioFunds TFI S.A. do not hold any shares of the Company.

The Fund does not hold any of the financial instruments referred to in art. 69b sec. 1 of the Act on Public Offerings.

At the same time, to implement the obligation referred to in art. 69 sec. 4 points 5) and 6) of the Act on Public Offerings, the Fund announces that there are no other subsidiaries of the Fund that hold shares of the Company, or any persons referred to in art. 87 sec. 1 point 3 letter 3) of the Act on Public Offerings hold any shares of the Company."

Robert Pydzik
President of the Management Board

Agnieszka Maliszewska
Member of the Management Board