

Current report 63/2014

Report date: 4 September 2014

Subject: Consolidated text of WIKANA S.A.'s Articles of Association

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces that the Company's Supervisory Board, acting pursuant to an authorisation specified in Resolution 8/VIII/2014 of the Company's Extraordinary General Meeting (the "General Meeting") of 29 August 2014, passed resolution 1/IX/2014 on 3 September 2014 regarding establishing a consolidated text of the Company's Articles of Association, including an amendment to § 10, introduced pursuant to Resolution 6/VIII/2014 of the General Meeting (details in current report 61/2014 of 29 August 2014).

The content of the above consolidated text is attached hereto.

Detailed legal basis: § 38 sec. 1 point 2 letter b) of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...]

*President of the Management Board
Sławomir Horbaczewski*

*Member of the Management Board
Robert Pydzik*