

Current report 65/2014
Report date: 5 September 2014

Subject: Significant agreement

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces that on 4 September 2014 it executed an agreement with a major shareholder in the Company (the "Shareholder") regarding purchase by the Shareholder, via acceptance of a share purchase proposal presented by the Company under a private subscription, of 29 980 736 series H shares, issued pursuant to resolution 4/VIII/2014 of the Company's extraordinary general meeting of 29 August 2014 (details: current report 60/2014 of 29 August 2014), with a total issue value of PLN 11 392 679.68.

The Agreement does not contain any specific conditions differing from the conditions normally applied to this type of agreement.

The Agreement does not contain any contractual penalties.

The Agreement does not contain any conditions or deadlines precedent.

The Issuer applied the "10% of equity" criterion in considering the Agreement as significant. In addition, this is the highest-value agreement from amongst the agreements executed between companies in the Issuer's group and this entity within the last 12 months.

Detailed legal basis: § 5 sec. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...]

President of the Management Board
Sławomir Horbaczewski

Member of the Management Board
Robert Pydzik