

Current report 67/2014

Report date: 6 September 2014

Subject: Completion of private subscription for series H shares

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces completion on 5 September 2014 of a private subscription, commenced on 2 September 2014, of 32 482 381 series H shares (the "Shares"), issued pursuant to resolution 4/VIII/2014 of the Company's extraordinary general meeting regarding a share capital increase with full exclusion of pre-emptive rights of the existing shareholders, dated 29 August 2014 (details: current report 60/2014 of 29 August 2014).

Given the fact that the Shares were acquired via private subscription, share allocation in the meaning of art. 434 of the Polish Commercial Companies Code did not take place. Rate of reduction also was not applicable.

All of the Shares were purchased at the issue price, established as PLN 0.38 per share, on 4 September 2014 by three entities (one natural person and two legal entities).

The Shares were not acquired by the underwriters.

The share sale was valued at PLN 12 343 304.78.

The total cost of the private subscription for the Shares, including preparing and executing the offering, fees to each of the underwriters, drafting a prospectus, advisory services and marketing, was PLN 0.00, therefore the Company decided not to specify the means by which these costs would be accounted for in the books and recognised in the financial statements.

The average cost of executing the subscription per share covered thereby was PLN 0.00.

Detailed legal basis: § 33 sec. 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...]

President of the Management Board

Stawomir Horbaczewski

Member of the Management Board

Robert Pydzik