

**Current report 68/2014**

**Report date: 10 September 2014**

**Subject: Series B bond issue - registered pledge**

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that on 9 September 2014 it received a decision from the District Court for Lublin-Wschód in Lublin, based in Świdnik, 7th Commercial Division - Pledge Register, regarding registration on 4 September 2014 in the pledge register of an entry relating to a pledge, with a maximum amount equivalent to PLN 9 000 000.00, on 50 000 non-dematerialised shares series A (numbered 00 001 - 50 000) of one of the Issuer's subsidiaries - Wikana Property Sp. z o.o. OMEGA S.K.A. (the "Subsidiary"), with a nominal value of PLN 1.00 each, held by the Issuer, for the Pledge Administrator - Matczuk Wieczorek i Wspólnicy Kancelaria Adwokatów i Radców Prawnych Spółka Jawna, based in Warsaw, as collateral for receivables of bondholder under rights to series B bonds, numbered 1 - 6 000, with a par value of PLN 1 000.00 each, issued by the Subsidiary as the second series under its Bond Programme, the commencement of which was communicated by the Issuer via current report 15/2014 of 20 February 2014 (details regarding the issue: current report 51/2014 of 23 July 2014).

The Issuer announces that there are no links between the Issuer or its management and supervisory personnel and the entity for which the mortgage was established or its management personnel, except for commercial agreements.

The basis for presenting this report is the fact that the value of the mortgage exceeds EUR 1 000 000, as converted using the average exchange rate published by the National Bank of Poland on the date that the disclosure requirement arose.

The Issuer is the sole shareholder of the Subsidiary, with 100% of the Subsidiary's share capital and 100% of votes at its general meeting.

Detailed legal basis: § 5 sec. 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

*President of the Management Board  
Sławomir Horbaczewski*

*Robert Pydzik  
Member of the Management Board*