

Current report 69/2014

Report date: 10 September 2014

Subject: Collateral for series B bonds - mortgage

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that on 9 September 2014 it received notification from the District Court for Lublin-Zachód in Lublin, 10th Land and Mortgage Register Department, regarding entry of a joint contractual mortgage of up to PLN 9 000 000 in section 4 of the land and mortgage register under KW number: LU1I/00316886/0 for a property owned by a subsidiary of the Issuer: Wikana Nieruchomości Sp. z o.o. OMEGA S.K.A. (the "Subsidiary"), consisting of plots of land in Lublin, near the streets of Willowa and Kasztelańska (cadastral unit 32-SŁAWINEK WIEŚ), marked in the land register under numbers: 240/14, 70/6, 67/20, 69/9, 102/14, 239/15, 240/16, with a total area of 0.3763ha, for the Mortgage Administrator, i.e. Matczuk Wieczorek i Wspólnicy Kancelaria Adwokatów i Radców Prawnych Spółka Jawna, based in Warsaw, in order to secure receivables of bondholders resulting from rights to series B bonds, numbered 1 – 6 000, with a par value of PLN 1 000 each, issued by the Subsidiary under its Bond Programme, as announced by the Issuer in current report 15/2014 of 20 February 2014 (details regarding the issue: current report 51/2014 of 23 July 2014).

The mortgage will jointly burden a property with number KW: ZA1Z/00110282/0 in a land and mortgage register maintained by the District Court in Zamość.

In the Issuer's books, the value of the property on which the mortgage was established, owned by the Issuer, is PLN 834 180.00 net.

The Issuer announces that there are no links between the Issuer or its management and supervisory personnel and the entity for which the mortgage was established or its management personnel, except for commercial agreements.

The basis for presenting this report is the fact that the value of the mortgage exceeds EUR 1 000 000, as converted using the average exchange rate published by the National Bank of Poland on the date that the disclosure requirement arose.

Detailed legal basis: § 5 sec. 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Stawomir Horbaczewski

Member of the Management Board
Robert Pydzik