

Current Report No. 6/2016

Prepared on: 2/18/2016

Topic: Resolution regarding the issue of bond of the subsidiary

Legal basis: Article 56 point 1 Act on Public Offering – confidential information

Content of the report:

Management Board of WIKANA S.A. („Issuer”) informs that on 18 February 2016 the resolution regarding the issue of not more than 5 000 secured bearer bonds of A series not having the form of a document („Bonds”) with the total value up to PLN 5 000 was adopted by the subsidiary of the Issuer : Wikana Property Spółka z ograniczoną odpowiedzialnością ROSA S.K.A. („Company”).

The bonds shall be issued on the following conditions:

- issue purpose: acquiring means to execute the development project of the Company;
- the issue price of one bond is equal to nominal value and it amounts to PLN 1000;
- conditions of repurchase: the repurchase of bonds will take place on the 24th of August 2017 by means of payment of the amount equal to the nominal value increased by due interests to bond owners;
- conditions of interest payment – fixed interest rate; interests payed in half-year periods;
- the amount and the form of the collateral - the Company’s submission to enforcement procedures to the amount of 150% on nominal value of the bonds for the benefit of every Subscriber.
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President of the Board
Robert Pydzik

Member of the Board
Agnieszka Maliszewska