

Current report 6/2020

Report date: 16 January 2020

Issuer's abbreviated name: WIKANA

Subject: Information on change of stake in voting rights of WIKANA S.A.

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. ("Issuer") announces that on 16 January 2020 it received notification from VALUE Fundusz Inwestycyjny Zamknięty z wydzielonym Subfunduszem 1, based in Warsaw (00-057), Pl. Dąbrowskiego 1, managed by AgioFunds TFI S.A., based in Warsaw (00-057), Pl. Dąbrowskiego 1, pursuant to art. 69 sec. 2 point 2 of the Act of 29 July 2005 on public offerings and the terms for introducing financial instruments into an organised trading system and on public companies.

The content of the notification is as follows:

"VALUE Fundusz Inwestycyjny Zamknięty z wydzielonym Subfunduszem 1, based in Warsaw, entered in the Register of Investment Funds maintained by the Regional Court in Warsaw, 7th Civil Register Division, under RFi number 1339 ("**Fund**") represented by **AgioFunds Towarzystwo Funduszy Inwestycyjnych Spółka Akcyjna**, based in Warsaw (address: Pl. Dąbrowskiego 1, 00-057 Warsaw), entered in the register of companies at the National Court Register maintained by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division, under KRS number 0000297821, NIP 1080004399, REGON 1412337, ("**AgioFunds**") taking into account the obligation specified in art. 69 sec. 2 point 2 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies, hereby announces that:

1. Date and type of event resulting in change of stake

As a result of a regulated-market transaction on 13 January 2020 the Fund directly sold 200 000 shares of **Wikana S.A.**, based in Lublin (address: Cisowa 11, 20-703 Lublin), entered into the register of companies of the National Court Register (KRS) maintained by the District Court for Lublin-Wschód in Lublin, based in Świdnik, 6th Commercial Division, under KRS number 0000144421 ("**Company**"), the number of the Company's voting rights directly held by the Fund had decreased.

2. Quantity and share of shares and quantity and share of votes prior to the transaction

a) directly

Prior to the transaction, the Fund held directly 13 209 766 shares of the Company, representing 66.00% of the Company's share capital and carrying 13 209 766 votes at the General Meeting, which constitutes 66.00% voting rights at the Company's General Meeting.

b) directly

Prior to the transaction, the Fund did not hold any shares of the Company indirectly.

c) other investment funds managed by AgioFunds

Prior to the transaction, no funds managed by AgioFunds held any shares in the Company.

3. Quantity and share of shares and quantity and share of votes currently held

a) directly

At the date of the notice, the Fund holds directly 13 009 766 shares of the Company, representing 65.00% of the Company's share capital and carrying 13 009 766 votes at the General Meeting, which constitutes 65.00% voting rights at the Company's General Meeting.

b) indirectly

At the date of the notice, the Fund does not hold any shares of the Company indirectly.

c) other investment funds managed by AgioFunds

At the date of the notice, no funds managed by AgioFunds hold any shares in the Company.

4. Subsidiaries holding the Company's shares

At the same time, to implement the obligation referred to in art. 69 sec. 4 points 5) of the Act on Public Offerings, the Fund announces that there are no other subsidiaries of the Fund that hold shares of the Company.

5. The persons referred to in art. 87 sec. 1 point 3 letter c of the Act on Public Offerings

To implement the obligation referred to in art. 69 sec. 4 point 6) of the Act on Public Offerings, the Fund announces that there are no persons referred to in art. 87 sec. 1 point 3 letter c) of the Act on Public Offerings hold any shares of the Company.

6. The financial instruments referred to in art. 69b sec. 1 of the Act on Public Offerings.

The Fund does not hold any of the financial instruments referred to in art. 69b sec. 1 of the Act on Public Offerings."

Piotr Kwaśniewski
President of the Management Board

Paweł Chołota
Member of the Management Board