

Current report 71/2014

Report date: 18 September 2014

Subject: Court registration of a change in the amount and structure of the Issuer's share capital and amendment to the Articles of Association

Legal basis: art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces that it received today information regarding the registration on 18 September 2014 by the District Court for Lublin-Wschód in Lublin, based in Świdnik, 6th Commercial Division of the National Court Register, of the following: change in the amount and structure of the Company's share capital through the issue of series H shares, as issued by the Company pursuant to resolution 4/VIII/2014 of the Company's Extraordinary General Meeting (the "General Meeting") of 29 August 2014 (details: current report 60/2014 of 29 August 2014) and amendment to the Company's Articles of Association concerning § 10, pursuant to resolution 6/VIII/2014 of the General Meeting (details: current report 61/2014 of 29 August 2014).

The Company's share capital now amounts to PLN 40 029 595.40. The Company's share capital is divided into:

- 167 665 596 series G bearer shares, with a nominal value of PLN 0.20 each,
- and 32 482 381 series H bearer shares, with a nominal value of PLN 0.20 each.

Following registration of the change in the amount and structure of share capital, the total number of votes attached to all of the shares issued by the Company is 200 147 977.

The content of the consolidated text of the Company's Articles of Association, which includes the above changes, was disclosed by the Company in the form of an attachment to current report 63/2014 of 4 September 2014.

Detailed legal basis: § 5 sec. 1 point 9 and § 38 sec. 1 point 2 letter b) of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Sławomir Horbaczewski

Member of the Management Board
Robert Pydzik