

Current report 73/2014

Report date: 23 September 2014

Subject: Change in voting rights

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of WIKANA S.A. hereby discloses the content of a notification received from AgioFunds TFI S.A., based in Warsaw (00-057), Pl. Dąbrowskiego 1:

"Acting pursuant to art. 69 sec. 1 point 1 in connection with art. 87 sec. 1 point 1 letter a) of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws no. 184, item 1539, as amended) (the "Act") and acting on behalf of AGIO RB FIZ (the "Fund"), AgioFunds TFI S.A., based in Warsaw (00-057), Plac Dąbrowskiego 1 ("AgioFunds"), announces that as a result of a purchase of shares in Wikana S.A., based in Lublin (the "Company"), the number of shares held by the Fund has exceeded the 20% threshold of votes at the Company's general meeting.

The reason for this change in ownership of voting rights at the Company's general meeting was the registration on 18 September 2014 by the District Court for Lublin-Wschód in Lublin, based in Świdnik, 6th Commercial Division of the National Court Register, of a change in the amount and structure of the Company's share capital through the issue of series H shares by the Company.

Prior to the change, shares held by the Fund carried a total of 13 220 505.00 votes at the Company's general meeting, constituting 7.8850% of all voting rights.

At the date on which this notification was prepared, the Fund held 43 201 241.00 shares in the Company, constituting 21.5847% of the Company's share capital.

At the date on which this notification was prepared, shares held by the Fund entitled to 43 201 241.00 votes at the Company's general meeting, constituting 21.5847% of all voting rights.

AgioFunds, as a fund management entity, cannot rule out that it will increase or decrease its stake in the Company, held on behalf of AGIO RB FIZ or other investment funds that it manages.

President of the Management Board
Stawomir Horbaczewski

Member of the Management Board
Robert Pydzik