

Current report 74/2014

Report date: 24 September 2014

Subject: Change in voting rights

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. hereby discloses the content of a notification received from Dekra Holdings Limited, based in Larnaca, Cyprus, regarding change in public company shareholding:

"Acting as the board of Dekra Holdings Limited, a company registered pursuant to the laws of Cyprus under number HE 166586, based in: Ermou, 32-34 Kyprianos Court, Flat/Office 105, P.C. 6021, Larnaca, Cyprus, in connection with the requirement to disclose shareholdings that results from art. 69 sec. 1 and 2 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies and in connection with an increase of Wikana S.A.'s share capital, I hereby announce that on 18 September 2014 the District Court for Lublin-Wschód in Lublin, based in Świdnik, registered an increase of Wikana S.A.'s share capital by 32 482 381 ordinary bearer shares series H, in connection with which the share of Dekra Holdings Limited in Wikana S.A.'s votes decreased to 15.12%.

Prior to the above transaction, Dekra Holdings Limited held 30 270 259 ordinary bearer shares of Wikana S.A., with a nominal value of PLN 0.20 each, constituting 18.05% of Wikana S.A.'s share capital and entitling to 30 270 259 votes at the general meeting, which constituted 18.05% of all votes at Wikana S.A.'s general meeting.

Following registration of the increase in Wikana S.A.'s share capital, Dekra Holdings Limited held 30 270 259 ordinary bearer shares of Wikana S.A., constituting 15.12% of Wikana S.A.'s share capital and 15.12% of all votes, or 30 270 250, at Wikana S.A.'s general meeting."

President of the Management Board

Stawomir Horbaczewski

Member of the Management Board

Robert Pydzik