

Current report 75/2014

Report date: 1 October 2014

Subject: Liquidation proceedings at a subsidiary

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that it received on 30 September 2014 information regarding the entry of liquidation proceedings into the register of one of the Issuer's subsidiaries - Wikana Nieruchomości Sp. z o.o., based in Lublin (the "Subsidiary") - maintained by the District Court for Lublin-Wschód in Lublin, based in Świdnik, 6th Commercial Division of the National Court Register, as requested by the Subsidiary on 5 September 2014. The Subsidiary's Liquidators are: Sławomir Horbaczewski, Robert Pydzik and Agnieszka Maliszewska. The above liquidation proceedings are part of WIKANA Group's restructuring, which was initiated by the Issuer's Management Board in the second quarter of this year.

Detailed legal basis: § 5 sec. 1 point 24 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Sławomir Horbaczewski

Member of the Management Board
Robert Pydzik