

## **Current report 78/2014**

**Report date: 10 October 2014**

**Subject:** Expansion of the agenda for the Extraordinary General Meeting convened for 31 October 2014, together with draft resolutions

Legal basis: art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of Wikana S.A. (the "Company," the "Issuer") announces that it received on 9 October 2014 a request from one of the Company's Shareholders, representing at least one twentieth of share capital and acting pursuant to art. 401 § 1 of the Polish Commercial Companies Code, regarding inclusion in the agenda for the Extraordinary General Meeting convened for 31 October 2014 (details: current report 76/2014 of 3 October 2014) of the following items:

- Adoption of a resolution concerning a share capital increase with full exclusion of existing shareholders' pre-emptive rights,
- Consent for a procedure to admit and introduce series I shares to regulated-market trading and for dematerialisation of series I shares,
- Adoption of a resolution on amendment to para 10 sec. 1 of the Company's articles of association.

In connection with the above, the scope of agenda for the Company's Extraordinary General meeting convened for 31 October 2014 is expanded and re-worded as follows:

1. Opening of the Extraordinary General Meeting.
2. Selection of the Chairperson of the Extraordinary General Meeting.
3. Confirmation of the validity of the Extraordinary General Meeting and its ability to adopt resolutions.
4. Approval of the Extraordinary General Meeting agenda.
5. Appointment of the Returning Committee.
6. Adoption of a resolution on an authorisation for the Company's Management Board to purchase own shares for redemption.
7. Adoption of a resolution on redemption of own shares purchased by the Company for redemption.
8. Adoption of a resolution on a reduction in share capital by PLN 1.40 through the redemption of seven own shares purchased by the Company.
9. Adoption of a resolution on amendment to para 10 sec. 1 of the Company's articles of association.
10. Adoption of a resolution on consolidation of the Company's shares, amendment to para 10 sec. 1 of the Company's Articles of Association and authorisation for the Management Board to purchase own shares in order to round up fractional shares, and authorisation for the Management Board to carry out other related activities.
11. Adoption of a resolution concerning a share capital increase with full exclusion of existing shareholders' pre-emptive rights.

12. Consent for a procedure to admit and introduce series I shares to regulated-market trading and for dematerialisation of series I shares.
13. Adoption of a resolution on amendment to para 10 sec. 1 of the Company's articles of association.
14. Adoption of a resolution on an authorisation for the Supervisory Board to establish a consolidated text of the Company's Articles of Association.
15. Closing the Extraordinary General Meeting.

Draft resolutions for the Company's Extraordinary General Meeting, as submitted by the Shareholder, are provided by the Issuer as attachments to this report.

Detailed legal basis: § 38 sec. 1 point 4) of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

*President of the Management Board*  
*Stawomir Horbaczewski*

*Robert Pydzik*  
*Member of the Management Board*