

**Current report 79/2014****Report date: 15 October 2014****Subject:** Collateral for series B bonds - mortgage

Legal basis: art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

## Report content:

In reference to current report 69/2014 of 10 September 2014, the Management Board of WIKANA S.A. (the "Issuer") announces that today it received notification from the District Court in Zamość, 6th Land and Mortgage Register Department, regarding entry in section IV of the land and mortgage register maintained under KW number: ZA1Z/00110282/0 for a property being in perpetual usufruct of a subsidiary of the Issuer: Wikana Nieruchomości Sp. z o.o. OMEGA S.K.A. (the "Subsidiary"), consisting of plots of land in Zamość, ul. Młyńska, marked with land register numbers: 14/11, 14/12, 14/13, 14/14, 14/16, with a total area of 0.6178ha, concerning a joint contractual mortgage (the "Mortgage"), established up to PLN 9 000 000.00, for the Mortgage Administrator, i.e. Matczuk Wieczorek i Wspólnicy Kancelaria Adwokatów i Radców Prawnych Spółka Jawna, based in Warsaw, in order to secure the receivables of bondholders resulting from rights to series B bonds numbered 1-6000, with a par value of PLN 1000 each, issued by the Subsidiary as the second series in its Bond Programme, the commencement of which was announced by the Issuer in current report 15/2014 of 20 February 2014 (details regarding the issue: current report 51/2014 of 23 July 2014). The mortgage will jointly burden a property for which the District Court for Lublin-Zachód in Lublin, 10th Land and Mortgage Register Department, maintains a land and mortgage register under KW number: LU1I/00316886/0.

The value of the property on which the mortgage has been established, as recognised in the Subsidiary's accounts, is PLN 321 572.

The Issuer announces that there are no links between the Issuer or its management and supervisory personnel and the entity for which the mortgage was established or its management personnel, except for commercial agreements.

The basis for presenting this report is the fact that the value of the mortgage exceeds EUR 1 000 000, as converted using the average exchange rate published by the National Bank of Poland on the date that the disclosure requirement arose.

Detailed legal basis: § 5 sec. 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

*President of the Management Board*  
*Sławomir Horbaczewski*

*Robert Pydzik*  
*Member of the Management Board*