

Current report 85/2014

Report date: 6 November 2014

Subject: Resolutions of WIKANA S.A.'s Extraordinary General Meeting of 5 November 2014 regarding amendments to the Articles of Association

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") discloses hereby a list of amendments to the Company's Articles of Association pursuant to resolutions adopted by WIKANA S.A.'s Extraordinary General Meeting (the "General Meeting") of 5 November 2014.

Previous wording of § 10 sec. 1 of the Company's Articles of Association:

"§ 10 1. The Company's share capital amounts to PLN 40 029 595.40 and is divided into:
- 167 665 596 series G bearer shares, with a nominal value of PLN 0.20 each,
- and 32 482 381 series H bearer shares, with a nominal value of PLN 0.20 each."

Wording of § 10 sec. 1 of the Company's Articles of Association following adoption by the General Meeting of resolutions regarding redemption of the Company's own shares acquired for redemption and reduction in the Company's share capital:

"§ 10.1. The Company's share capital amounts to PLN 40 029 594.00 and is divided into:
- 167 665 590 series G bearer shares, with a nominal value of PLN 0.20 each,
- and 32 482 380 series H bearer shares, with a nominal value of PLN 0.20 each."

Wording of § 10 sec. 1 of the Company's Articles of Association following adoption by the General Meeting of a resolution regarding consolidation of the Company's shares:

"§ 10.1. The Company's share capital amounts to PLN 40 029 594.00 and is divided into:
- 16 766 559 series G bearer shares, with a nominal value of PLN 2.00 each,
- and 3 248 238 series H bearer shares, with a nominal value of PLN 2.00 each."

Detailed legal basis: § 38 sec. 1 point 2 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...]

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board