

Current Report No nr 8/2013

Report Date: 2013-02-01

Abbreviated name of the Issuer: WIKANA

Subject: Change of the entity carrying out the investment under the name of SkyHouse within the framework of WIKANA Capital Group

Legal basis: Art. 56 par. 5 of the Act on Public Offering – Information Update

Contents of the report:

With reference to Current Report No 13/2012 of the 29th of March 2012 and Current Report No 43/2012 of the 21st of December 2012 the Management Board of WIKANA S.A. (Issuer, Company) informs that on the 1st of February 2013 the Issuer's subsidiary, Wikana Nieruchomości Sp. z o.o. 05 Marina SKA disposed of the commenced investment under the name of SkyHouse (the Investment) to the Issuer's subsidiary Wikana Property Sp. z o.o. Delta SKA (Wikana Delta) established in January 2013 within WIKANA Capital Group. The general partner of Wikana Delta is Wikana Property Sp. z o.o. (Wikana Property), while WIKANA S.A. owns 100% shares in Wikana Property and, as a shareholder, 100% of shares in Wikana Delta.

With reference to the above at present Wikana Delta is the party to all contracts in connection with the aforementioned Investment, including in particular the contract with Henpol Sp. z o.o. about which the Issuer informed in its Current report No 13/2012. The Company assesses that the change of the party who carries out the Investment shall not impact the timeliness and the quality of the implemented project.

At the same time the Issuer informs that the assets disposed of under the transaction referred to above are not considered the assets of significant value within the meaning of Art. 2 par. 1 point 45 of the Regulation on current and periodic information to be published by issuers of securities [...]

President of the Management Board
Sylwester Bogacki

Vice President of the Management Board
Tomasz Grodzki