

**Current report 8/2014****Report date: 31 January 2014****Issuer's abbreviated name: WIKANA****Subject: Collateral for series A bonds - mortgage**

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

## Report content:

In connection with current report 7/2014 of 30 January 2014, in which the management board of WIKANA S.A. (the "Issuer") announced a change in the Bond Issue Terms, the Issuer hereby announces that it obtained information from the electronic Central Database for Land and Mortgage Registers regarding the fact that on 30 January 2014 the new terms for series A bond issue were met through establishing a joint collateral mortgage of up to PLN 46 800 000.00 on ownership rights to a land property located in Lublin, ul. Orzechowa 6, owned by Adam Buchajski, and for which the District Court in Lublin, 10th Land and Mortgage Register Department maintains land and mortgage register number: LU1I/00258233/6 and on ownership rights to land properties owned by the Issuers, located in: Lublin, Rzeszów and Przemyśl, for which District Courts maintain the following land and mortgage registers:

- LU1I/00257233/6, LU1I/00322856/6, LU1I/00105077/4, LU1I/00070513/8, LU1I/00325896/9, LU1I/00253724/7, LU1I/00161952/2;
- RZ1Z/00140322/2, RZ1Z/00009842/3, RZ1Z/00176728/9, RZ1Z/00169261/5;
- PR1P/00100216/8.

The mortgage was established for the Mortgage Administrator - Biedecki Biedecki i Partnerzy Radcowie Prawni, based in Warsaw (REGON: 140123234) in order to secure receivables of bondholders arising under 20 530 series A bonds numbered 1-20530, with a par value of PLN 1 000 each, and total par value of PLN 20 530 000, issued by the Issuer pursuant to a resolution disclosed by the issuer in current report 29/2013 of 16 July 2013, i.e. resolution 3/VII/2013 of the Issuer's management board of 16 July 2013 concerning issue of series A bonds, allocated pursuant to resolution 5/VII/2013 of the Issuer's management board of 17 July 2013 on allocation of series A bonds, as disclosed by the Issuer in current report 30/2013 of 17 July 2013.

In the Issuer's accounts, the book value of the property, owned by the Issuer, on which the mortgage was established is PLN 23 557 000 .

The Issuer also announces that there are no links between the Issuer or its management and supervisory personnel and the entity for which the mortgage was established or its management personnel, except for commercial agreements.

The establishment of mortgages on the above assets is considered to be of a substantial value because it exceeds the equivalent of EUR 1 000 000, as converted using the average exchange rate published by the National Bank of Poland for the date on which the disclosure requirement arose.

Detailed legal basis: § 5 sec. 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

*President of the Management Board*

*Sławomir Horbaczewski*

*Vice-President of the Management Board*  
*Sylwester Bogacki*