

Current report 90/2014

Report date: 25 November 2014

**Subject: Registration of change in amount and structure of the Issuer's share capital.
Redemption of shares**

Legal basis: art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces that it received on 24 November 2014 information regarding registration by the District Court for Lublin-Wschód in Lublin, based in Świdnik, 6th Commercial Division of the National Court Register, on 24 November 2014, of a change in the amount and structure of the Company's share capital, carried out pursuant to resolutions adopted by the Extraordinary General Meeting (the "General Meeting") on 5 November 2014 (details: current report 84/2014 of 6 November 2014).

The Company's share capital now amounts to PLN 40 029 595.00. The Company's share capital is divided into:

- 16 766 559 series G bearer shares, with a nominal value of PLN 2.00 each,
- and 3 248 238 series H bearer shares, with a nominal value of PLN 2.00 each.

Following registration of the change in amount and structure of share capital, the total number of votes carried by all of the Company's shares is 20 014 797.

The reduction in share capital was performed in connection with the voluntary redemption of seven of the Company's shares, acquired free of charge on 5 November 2014, pursuant to an authorisation contained in a General Meeting resolution, which is further described in current report 87/2014 of 6 November 2014.

The redeemed shares entitled to seven votes at the Company's general meeting.

Detailed legal basis: § 5 sec. 1 points 9 and 12 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board

Sławomir Horbaczewski

Member of the Management Board

Robert Pydzik