

Current report 91/2014

Date: 27 November 2014

Subject: Consolidated text of WIKANA S.A.'s Articles of Association

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings – current and periodic information

Report content:

The Management Board of WIKANA S.A. (the “Company”) announces that the Company’s Supervisory Board, acting pursuant to an authorisation resulting from Resolution 10/XI/2014 of the Company’s Extraordinary General Meeting of 5 November 2014 (the “General Meeting”), passed a resolution on 26 November 2014 regarding the consolidated text of the Company’s Articles of Association, which takes into consideration the amendments introduced pursuant to General Meeting resolutions (details: current report 85/2014 of 6 November 2014).

The above-mentioned consolidated text is attached to this report.

Detailed legal basis: § 38 sec. 1 point 2 letter b) of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information [...].

President of the Management Board

Sławomir Horbaczewski

Member of the Management Board

Robert Pydzik