

Current report 92/2014

Report date: 28 November 2014

Subject: Purchase of own shares in order to round up fractional shares

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that on 27 November 2014 the Issuer purchased 15 000 own shares, with a nominal value of PLN 0.20 each. The above shares were purchased by the Company pursuant to art. 362 § 1 point 8 of the Polish Commercial Companies Code and on the basis of an authorisation granted through Resolution 9/XI/2014 of WIKANA S.A.'s Extraordinary General Meeting of 5 November 2014 (the "Resolution") in order to round up fractional shares resulting from a procedure to consolidate the Company's shares.

The shares were purchased at an average per-share price of PLN 0.33.

The nominal value of the acquired own shares is PLN 3 000.00. The acquired shares constitute 0.007% of share capital and entitle to 15 000 votes at the Company's General Meeting, constituting 0.007% of total voting rights.

If not fully transferred to a shareholder or shareholders to round up fractional shares, the Company's own shares purchased under the terms specified in the Resolution will be sold by the Company or redeemed by way of reduction in the Company's share capital, pursuant to art. 359 of the Polish Commercial Companies Code and § 12 and 15 of the Company's Articles of Association.

Following the above share purchase on 27 November 2014, the Company holds a total of 15 000 own shares, which constitutes 0.007% of share capital and entitles to 15 000 votes at the Company's General Meeting, constituting 0.007% of total voting rights.

Detailed legal basis: § 5 sec. 1 point 6 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...]

President of the Management Board
Sławomir Horbaczewski

Member of the Management Board
Robert Pydzik