## Current report 93/2014 Report date: 28 November 2014

Subject: Sale of assets of significant value

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that on 27 November 2014 a subsidiary of the Issuer, Wikana Property Sp. z o.o. OMIKRON S.K.A., based in Lublin (the "Subsidiary"), executed a sale agreement pursuant to which it sold, for PLN 10 499 876.64 net, assets of significant value, consisting of two properties located in Lublin and owned by the Subsidiary, i.e.:

- a property constituting plots 25/139 and 25/141, for which the District Court for Lublin-Wschód in Lublin, 10th Land and Mortgage Division, maintains land and mortgage register no. LU1I/00330432/7,

- a property constituting plot 25/131, for which the District Court for Lublin-Wschód in Lublin, 10th Land and Mortgage Division, maintains land and mortgage register no. LU1I/00328253/1.

The value of the above assets, as recorded on the Subsidiary's books, was PLN 6 087 538.56.

There are no links between the Issuer or members of its management board or supervisory board and the entities that purchased the above assets or their management.

The assets were deemed to be of significant value because their value exceeded 10% of the Issuer's equity.

Detailed legal basis: § 5 sec. 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...]

President of the Management Board Sławomir Horbaczewski

Member of the Management Board Robert Pydzik