

**Current report 94/2014**

**Report date: 2 December 2014**

**Subject:** Timetable for consolidation of the Issuer's shares; Reference Date

Legal basis: Art. 56 sec. 1 point 1) of the Act on Public Offerings - confidential information

Report content:

The Management Board of Wikana S.A. (the "Issuer") announces that on 1 December 2014 the Issuer agreed with the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) and the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.* – the "WSE") a timetable for the consolidation of the Issuer's shares.

According to the timetable, the Reference Date ("R"), which is when ownership of the shares being subject to consolidation will be established in order to calculate the number of shares that are to be registered in their stead as a result of consolidation, is 12 December 2014. The share exchange (consolidation) date is 19 December 2014.

The Issuer's Management Board announces that in order to execute the share consolidation procedure the Issuer submitted on 1 December 2014 a request to the WSE's Board regarding suspension of trade in the Issuer's shares during the period from 8 December 2014 to 19 December 2014 (inclusive).

Taking the above into consideration, the Issuer's Management Board is requesting that the Issuer's Shareholders adjust their holdings to the adopted share exchange ratio (10:1) prior to 12 December 2014, in such manner as results in the holding being a multiple of the number 10.

*President of the Management Board*  
*Sławomir Horbaczewski*

*Member of the Management Board*  
*Robert Pydzik*