

Current report 97/2014

Report date: 5 December 2014

Subject: Exceeding the 5% threshold of votes at Wikana S.A.'s General Meeting - update

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

In reference to current report 96/2014, the Management Board of Wikana S.A. (the "Issuer") hereby discloses the content of a notification received on 4 December 2014 from AgioFunds TFI S.A., based in Warsaw (00-057), Pl. Dąbrowskiego 1:

"Acting pursuant to art. 69 sec. 1 points 1) and sec. 69 sec. 2 point 1 letter a) of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws of Laws no. 184, item 1539, as amended) (the "Act"), AgioFunds TFI S.A., based in Warsaw (00-057), Pl. Dąbrowskiego 1, which manages the fund AGIO RB FIZ, submitted on 3 December 2014 notification with regard to the Fund having exceeded the 30% threshold in total voting rights at the general meeting of WIKANA S.A., based in Lublin (the "Company").

AgioFunds would like to correct the content of the notification sent on 3 December 2014 in that prior to the increase in stake referred to in the notification the Fund held 43 201 234 shares, constituting 21.5846% of the Company's share capital and entitling to 43 201 234 voting rights, which constituted 21.5846% of total voting rights at the Company's general meeting. Following the Fund's acquisition on 3 December 2014, under payments for investment certificates series 004, of shares in the Company and on the date of this notification, the Fund held 63 201 234 shares in the Company, constituting 31.5773% of the Company's share capital and entitling to 63 201 234 voting rights, which constituted 31.5773% of total voting rights at the Company's general meeting."

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board