

Current report 99/2014

Report date: 10 December 2014

Subject: KDPW Board resolution on consolidation of WIKANA S.A. shares, and reference date

Legal basis: Art. 56 sec. 1 point 1) of the Act on Public Offerings - confidential information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") hereby discloses the content of Resolution 1045/14 of the Management Board of the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.* - KDPW) of 10 December 2014:

"§ 1

Pursuant to § 2 sec. 1 and 4, together with § 85 sec. 2 point 1, of the KDPW Regulations and having examined a request from WIKANA S.A., the KDPW Management Board has decided that, in connection with a change in the nominal value of shares in WIKANA S.A. from PLN 0.20 to PLN 2.00, the date on which the 167 665 590 shares in WIKANA S.A. marked with code PLELPO000016 will be exchanged for 16 766 559 shares in WIKANA S.A. with a nominal value of PLN 2.00 will be 19 December 2014.

§ 2

The reference date, as referred to in § 187 sec. 1 of the KDPW Detailed Operational Guidelines, for the exchange mentioned in § 1 is 12 December 2014.

§ 3

The KDPW Board announces that following the exchange procedure referred to in § 1, the code PLELPO000016 will cover the 16 766 559 shares in WIKANA S.A. with a nominal value of PLN 2.00 each.

§ 4

The resolution enters into force on the date it is adopted."

President of the Management Board
Sławomir Horbaczewski

Member of the Management Board
Robert Pydzik