

**Current report 9/2018**

**Report date: 30 March 2018**

**Issuer's abbreviated name: WIKANA**

**Subject: Change in terms for subsidiary's bond issue**

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current reports 46/2017 of 29 December 2017, concerning series A bonds ("Bonds"), issued by subsidiary WIKANA PROPERTY Sp. z o.o. ROSA S.K.A. (currently: WIKANA PROPERTY Sp. z o.o. ROSA Sp.k.; "Subsidiary"), and previous current reports regarding this matter, the Management Board of WIKANA S.A. announces that on 30 March 2018 it agreed with the sole Bondholder holding the Bonds on a change in the terms of issue for the Bonds, consisting of a change in the Bonds' buyback date from 31 March 2018 to 31 December 2018.

Following the above change, the updated conditions also stipulate a respective extension of the validity of collateral for the Bonds in the form of submission by the Subsidiary for enforcement for up to 150% of the Bonds' par value in favour of the Bondholder. The other terms of the Bond issue did not change.

*Agnieszka Maliszewska*

*Vice-President of the Management Board*

*Paweł Chołota*

*Member of the Management Board*