

Lublin, 31st August 2012

**DECLARATION OF THE MANAGING BOARD
CONCERNING ACCURACY OF THE FINANCE STATEMENT PREPARATION**

The Managing Board of WIKANA S.A. declares that, to their best knowledge, the condensed midyear consolidated finance statement of the WIKANA Capital Group for the 1st half of 2012 and the comparable data were prepared in accordance with the International Accounting Standards and that they reflect truly, reliably and clearly the financial standing and the state of assets of the Capital Group as well as its financial result. The midyear report on the activities of the WIKANA Capital Group contains a true image of the development and achievements and of the condition of the Capital Group, including a description of the basic risks and threats.

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Sylwester Bogacki
President of the Managing Board

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Tomasz Grodzki
*Vice-President of the Managing Board for Financial
Issues*